



### III. Post-Mating, Post-Zygotic

- A. Fertilization occurs, embryo dies
- B. Hybrids are produced but are of low fitness
- C. Adult offspring are viable but sterile or partially sterile.

Factors that reduce gene flow

*R. pipiens* x *R. sylvatica*



Hybrid embryo stops developing at early gastrula stage

<http://www.werc.usgs.gov/fieldguide/images/rapi1.jpg> <http://www.cortland.edu/herp/keys/images/frogs/rsylvalg.jpg>

Question: How does fertilization ability differ in hybrid crosses between close vs distant species?

- Breeds of dogs?
- Wolf vs. dog or coyote?
- Dog vs. cat?

Factors that reduce gene flow

donkey x horse = sterile mule



<http://www.hedweb.com/animimag/donkey.jpg> <http://animals.nationalgeographic.com/staticfiles/NGS/Shared/StaticFiles/animals/images/primary/przewalskis-horse.jpg> [http://extras.mnginteractive.com/live/media/site36/2007/0725/20070725\\_\\_20070726\\_A1\\_CD26MULE-p1.JPG](http://extras.mnginteractive.com/live/media/site36/2007/0725/20070725__20070726_A1_CD26MULE-p1.JPG)

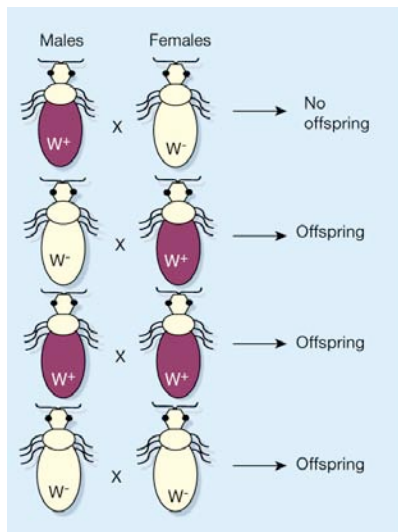
## Reasons for Post-mating incompatibility with increasing genetic distance:

- a) allele combinations are not ideal (breakdown of coadapted allele complexes)
- b) genes or gene products don't work well together (mtDNA x nuc DNA incompatibility)
- c) chromosomes contain translocations, inversions, or differ in number. Can't pair properly.

## Haldane's Rule

JBS Haldane

- Background: In Humans and *Drosophila*, males are heterogametic, but in other organisms, e.g., most amphibians, birds, butterflies and reptiles, the female is heterogametic.
- when sterility is confined to one sex, it will always be the heterogametic sex.
- Partial explanation: when recessive deleterious alleles causing hybrid problems are on sex chromosomes they are expressed in heterogametic hybrids but not in homogametic hybrids. Orr, A. 1997. Ann. Rev. Ecol. Syst.



## Special Case: Parasitic Sterility

### *Wolbachia*

Infect 15-20 % of all insect species, also found in spiders, isopods, and nematodes

Infection leads to sterility in some crosses

## Species concepts, speciation mechanisms

## Usefulness of species concepts

Earth's biodiversity is disappearing. How can we preserve it if we don't even know how many species are out there?

We must be able to identify the products of evolution. "Discrete clusters of similar organisms that share a unique evolutionary trajectory."

## Problems w/ typological species

- 1) Many characters are polymorphic within species
- 2) Not all species are morphologically distinct (e.g., cryptic species)
- 3) Some characters may be more important than others.
- 4) To find morphological gaps, large samples are needed throughout the range of a species (to characterize within versus among species variability.)

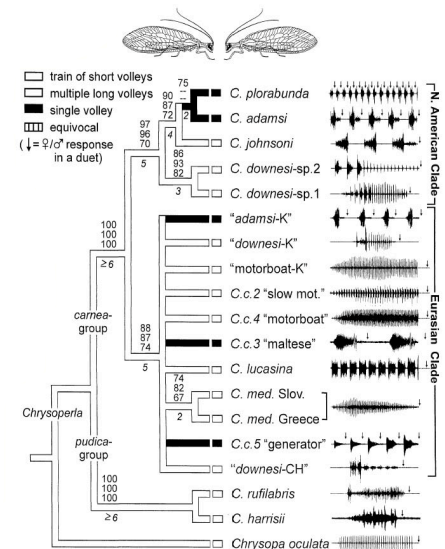
## Typological Species

- Not really a species concept but sometimes referred to as "morphological or phenetic species concept"
- Species are defined by their overall morphological similarity to a type specimen.

## Cryptic species, green lacewings



Identical morphology, different songs.



## Evolutionary Species Concept

•species: a group of natural populations that is evolutionarily independent from other such groups (E.J. Lecture)

Defined operationally using the biological, phylogenetic or the cohesion species concept

## Advantages

- All speciation mechanisms incorporate the idea of reproductive isolation
- Reproductive isolation is essential for speciation

## Biological species concept (BSC)

- Most widely used. Arose from modern synthesis. Formalized by Ernst Mayr.
- “Groups of actually or potentially interbreeding natural populations that are reproductively isolated from other such groups.” A reproductive community.
- Buffon, Darwin, Wallace, and other early biologists recognized the importance of reproductive isolation.

## Problems with BSC

- 1) only applies to diploid sexually reproducing organisms; not asexuals (e.g. bacteria).
- 2) Isolated populations can take thousands of years to become genetically different; when do they become different species?
- 3) Testing “potential to interbreed” difficult. Tedious field observations; Lab experiments useful but not equivalent to nature.
- 4) Hybridization is common in nature. Some species hybridize in some locations but do not hybridize in others. Time consuming to measure gene flow in nature.

## Recognition species concept

Not very different from BSC.

“the most inclusive population of individual biparental organisms that share a common fertilization system.”

Patterson, 1985

### Advantages

- Can be applied to sexual & asexual taxa
- Provides a methodology for defining evolutionary lineages (phylogenetic tree)

### Disadvantages

- Requires diagnostic characters (morphological or molecular)
- Does not consider gene flow or other population genetic parameters.
- Time consuming (but less so than BSC)

## Phylogenetic Species Concept

“An irreducible cluster (clade) of organisms diagnosably (recognizably) distinct from other such clusters and within which there is a [phylogenetic] pattern of ancestry and descent.” (Cracraft 1989)

“The smallest monophyletic group of common ancestry” (de Queiroz & Donoghue 1990)

## Genealogical species concept

Similar to phylogenetic species concept.

“Exclusive groups of organisms whose members are all more closely related to each other than they are to members outside the group.” (Baum & Shaw 1995).

## Cohesion Species Concept

- the most inclusive population of individuals having the potential for phenotypic cohesion through intrinsic cohesion mechanisms.
- Cohesion mechanisms include: stabilizing selection, gene flow, genetic drift, shared developmental program/history, ecological constraints, reproductive isolation.
- (Templeton 1985)

## Problems with CSC

- Very time consuming! Requires studies of breeding, ecology, gene flow, phylogeny.

This is really the best way to understand a species but a study of a single species radiation of say 60 taxa could take a life time!

## Advantages of CSC

- Uses phylogenies
- Combines aspects of the phylogenetic and biological species concepts and basically everything that we've learned in population genetics in the years since the modern synthesis.

Species Definition: What actually happens in practice for majority of species described?

- Example: Large Rainforest Canopy Study, Smithsonian Institution
- Thousands of individuals collected from a single tree, stored in alcohol
- Sorted by parataxonomists into morpho taxa, accessioned into museum.
- Sent to experts worldwide who compare them to type specimens and provide names.



<http://nature.berkeley.edu/~hwood/Chile%20008.html>

<http://www.close-up-photolibrary.com/about2.htm>, <http://www.nhm.ac.uk/research-curation/research/projects/chalcids/>

## Problems w/ rapid surveys and mass collecting

No information on ecology or behavior

Alcohol preserves DNA for phylogenetic studies but ruins some morphological characters.

Many proposed new taxa may exist as single specimens only (no idea of variation within species).

## What actually happens in practice?

Example 2. “DNA barcoding,” “DNA taxonomy”

- A certain genetic distance or gap in phylogenetic sister taxa used to define species; based on COI gene segment
- Caution: only a preliminary step in species recognition; more characters are needed (morphology, ecology, mating behavior, more genes)

## Speciation Mechanisms

## Categories of Speciation Mechanisms

- I) Involving spatial isolation
  - A) Allopatric (vicariance vs founder)
  - B) Parapatric
  - C) Sympatric
- II) Involving Chromosomes
- III) Temporal Isolation
- IV) Caused by Parasites

## Allopatric, Parapatric, Sympatric Genetic Mechanisms

- Genetic drift
- Natural selection
  - Ecological selection (due to environment)
  - Sexual selection

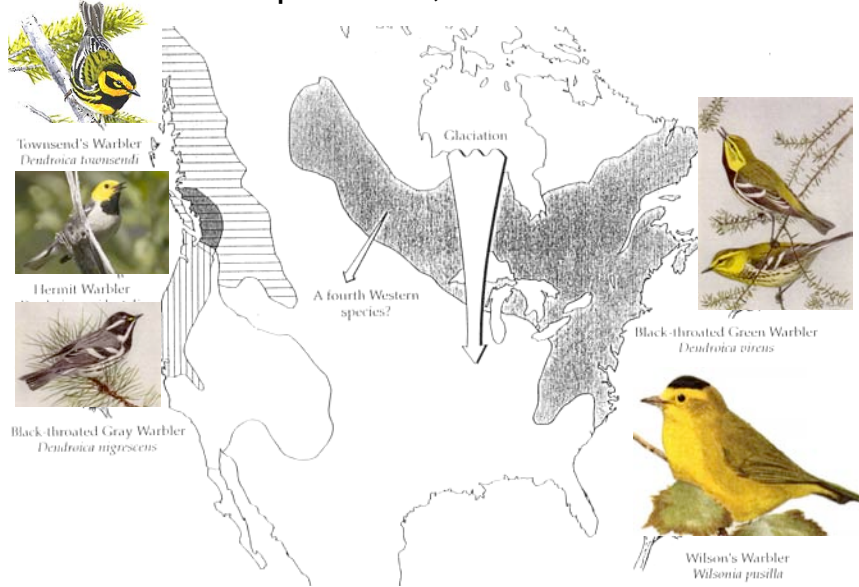
## Allopatric Speciation

- Speciation by Vicariance: a large population is split into two parts by a barrier
- Founder effect speciation- colonization of a new territory by a small number of individuals.

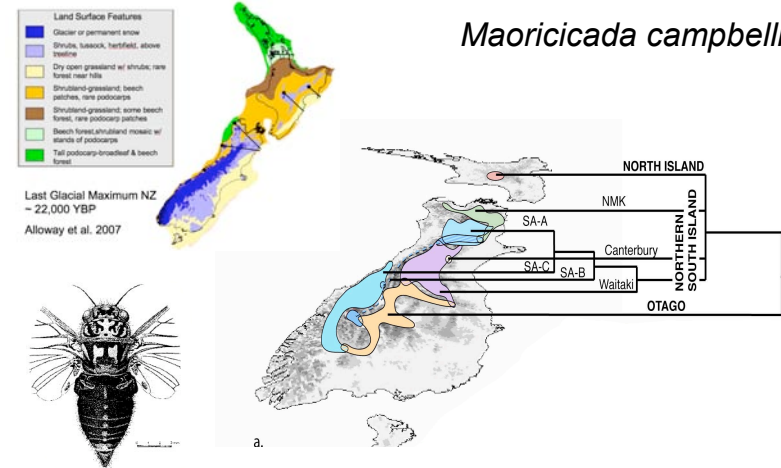
## Allopatric Speciation

- Speciation by Vicariance: a large population is split into two parts by a barrier
  - Speed of genetic drift will depend on population size & amount of gene flow
  - Selection may be strong (fast) or weak (slow); do environments differ on either side of barrier

## Allopatric Speciation, *Dendroica* warblers



## Allopatric speciation *Maoricicada campbelli*



Hill, K.B.R., C. Simon, D.C. Marshall, and G.K. Chambers. 2009. Surviving Glacial Ages within the Biotic Gap: Phylogeography of the New Zealand cicada *Maoricicada campbelli*. *Journal of Biogeography* 36: 675-692.

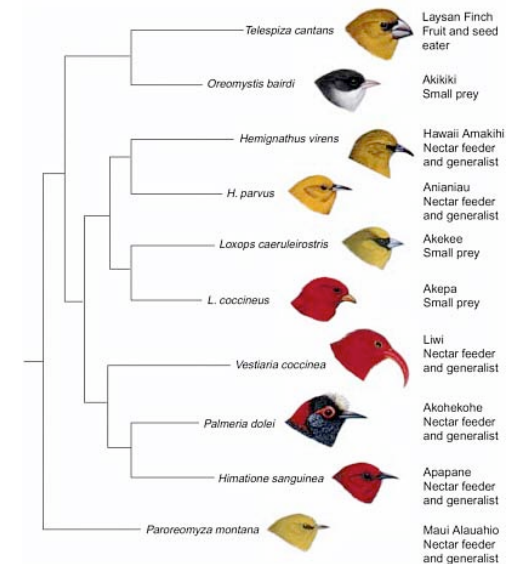
Buckley, T.R., C. Simon, and G.K. Chambers. 2001. Phylogeography of the New Zealand cicada *Maoricicada campbelli* based on mitochondrial DNA sequences: Ancient clades associated with Cenozoic environmental change. *Evolution* 55:1395-1407.

## Allopatric Speciation

- Founder effect speciation- colonization of a new territory by a small number of individuals. Genetic revolution due to...
  - reduction in number of alleles
  - Genetic drift & inbreeding if extended bottleneck
  - Selection in a new island environment

## Hawaiian honeycreepers founder speciation

Single colonizing ancestor > 50 species adapted to different feeding niches (more than half extinct!)



<http://ncse.com/image/honeycreeper-phylogeny>

## Parapatric Speciation

- Model: Two adjacent populations on either side of a strong step cline maintained by natural selection--e.g., ecotone (boundary between two habitat types that generate different selection pressures).
- To create reproductive isolation, other traits must be linked to the clinal traits and some of these must affect reproductive isolation (e.g., male or female choice genes).

## Sympatric Speciation

- Difficult to envision since sympatric populations overlap!
- Need extreme assortative mating & disruptive selection to eliminate any heterozygotes for mating genes (as in parapatric speciation)

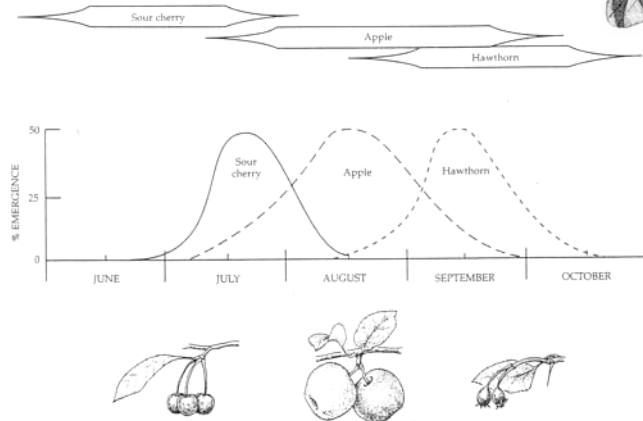
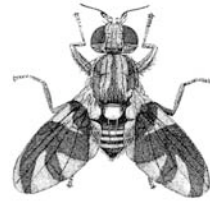
## Parapatric Speciation

- Similar to models of reproductive character displacement; if the trait is different enough in the adjacent populations and has a fitness effect, selection act to increase the difference. Termed: reinforcement. Increases assortative mating.
- Example: grasses growing on toxic mine tailings have developed partial reproductive isolation in flowering time & degree of self compatibility compared to nearby non-tolerant grass of same species.

## Sympatric Speciation

- Best examples involve “host race speciation”
- 1) True fruit flies (family Tephritidae) of the genus *Rhagoletis*. On native hawthorn vs. introduced cherry vs. introduced apple.
- *Enchenopa* Treehoppers. Distributed from Panama to S. Canada. Host races on seven genera of NE forest plants: walnut, black locust, bittersweet vine, viburnum, redbud, tulip tree and Hoptree.

## Host races of *Rhagoletis pomonella*



<http://www.cals.ncsu.edu/course/ent425/text18/applemaggot.jpg>

## Enchenopa tree hoppers

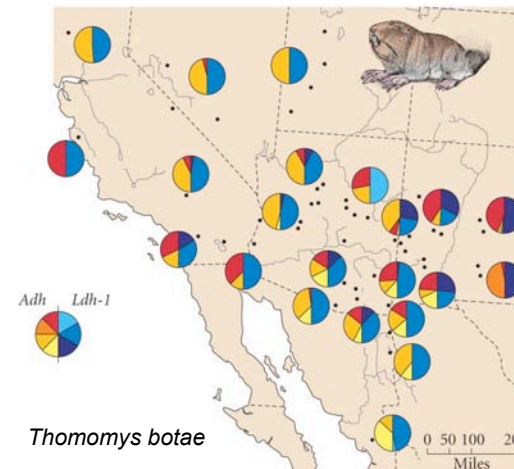


[http://farm3.static.flickr.com/2156/2535390394\\_4b8d20ede2.jpg?v=0](http://farm3.static.flickr.com/2156/2535390394_4b8d20ede2.jpg?v=0)

## Chromosomal Speciation

- Involving Chromosomal rearrangements
- Involving Polyploidy (with and w/o hybridization)

Pocket Gopher. Two electrophoretic loci show high among popln. differentiation.



Nearby localities differ strongly in allele frequency.

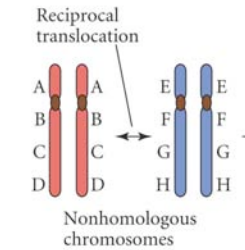
Gene flow low.

Populations small.

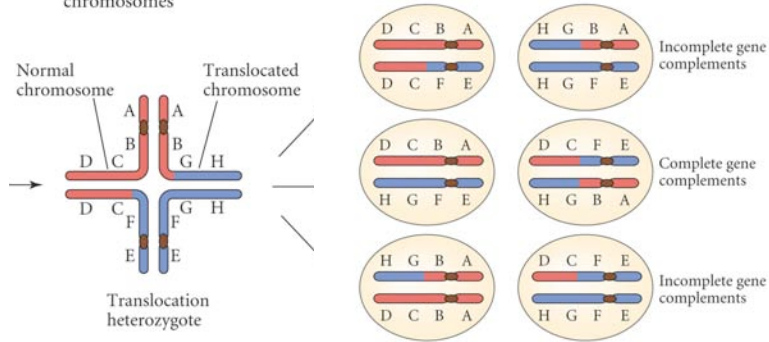
Chromosome number/ configuration differ among populations more than other mammals.

> 150 named subspecies.

Futuyma 2e



Translocations reduce fitness of heterozygotes. So must occur by drift in small populations!



## Chromosomal Speciation

- Involving Polyploidy (but no hybridization)

Example: tree frogs; Ptacek, Gerhardt, and Sage. 1994. Evolution 48(3):898-908.

*Hyla chrysoscelis* is diploid. Found in east & central west.

*Hyla versicolor* is a tetraploid. Tetraploids cannot mate with diploids. It is larger, has larger cell size and its mating song has a slower pulse rate. Cyt. B. phylogeny shows three separate, independent origins of *H. versicolor*!

Species are not supposed to be polyphyletic (multiple origins not allowed in most species definitions)!

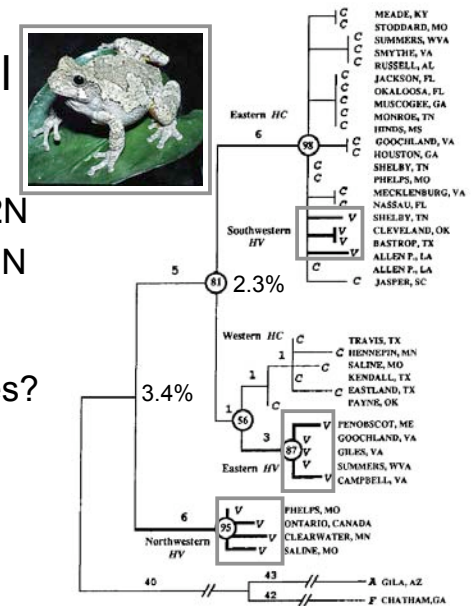
## Chromosomal speciation

*Hyla chrysoscelis* 2N  
*Hyla versicolor* 4N  
 polyploid

Polyphyletic species?



*Hyla chrysoscelis*



# Chromosomal Speciation

Involving Polyploidy & hybridization

Example: Sunflowers

Many sunflower species are polyploid and hybridize with other polyploid sunflower species.



Polyploid allows species with different chromosome numbers to reproduce successfully because chromosomes can pair with their polyploid duplicate in the zygote rather than with the chromosomes from the other hybrid parent species.

Organisms can get around the chromosome pairing problem if they are polyploid... (common in plants)

non-polyploid species  
can't hybridize

polyploidy species  
can hybridize

Parent sp. 1-  $2N = 6, N = 3$        $2N = 12 (6+6), N = 6 (3+3)$   
 Parent sp. 2-  $2N = 8, N = 4$        $2N = 16 (8+8), N = 8 (4+4)$

In the polyploids, the duplicated chromosomes can pair with each other so that normal segregation and cell division can occur.

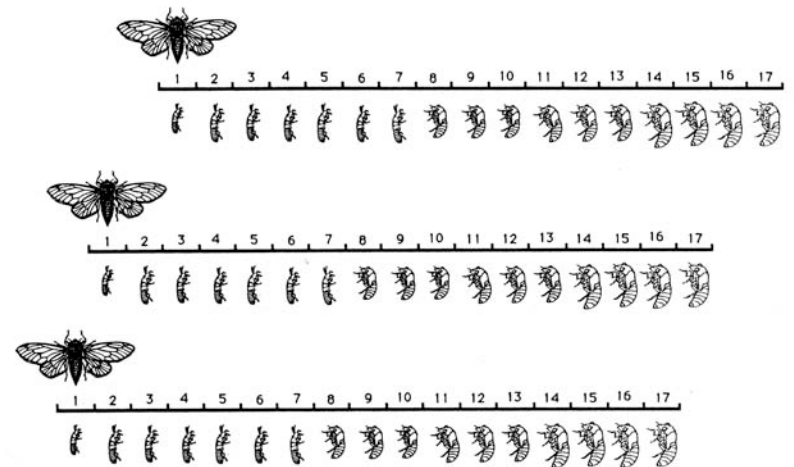
# Hybrid speciation w/o polyploidy

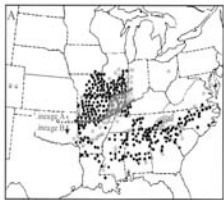
*G. scandens*  
hybridizes with *G.*  
*fortis* on Daphne  
Major

Over 20 years of  
observations hybrid  
became much  
more fit

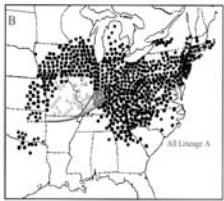


# Allochronic speciation in periodical cicadas

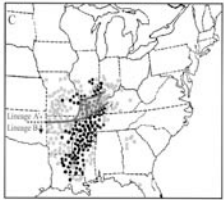




13-year  
Brood XIX

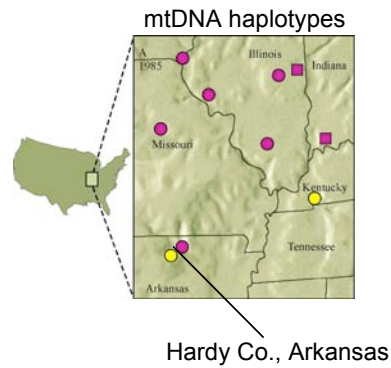


All 17-year  
Cicadas

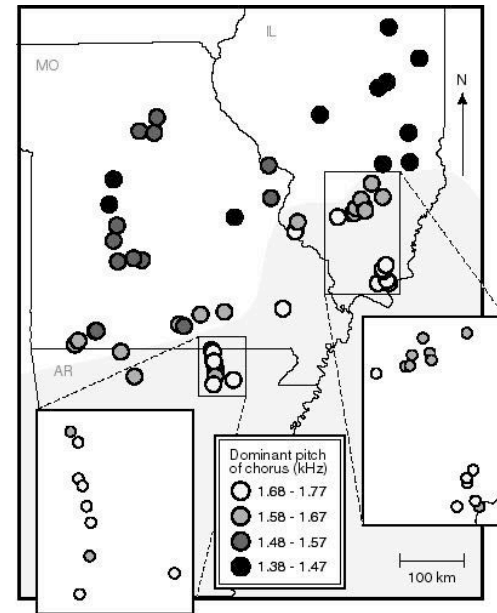
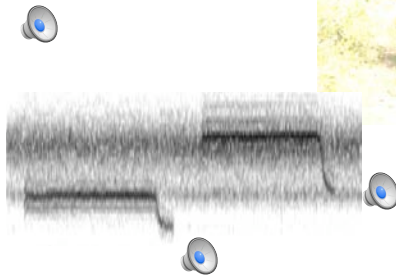
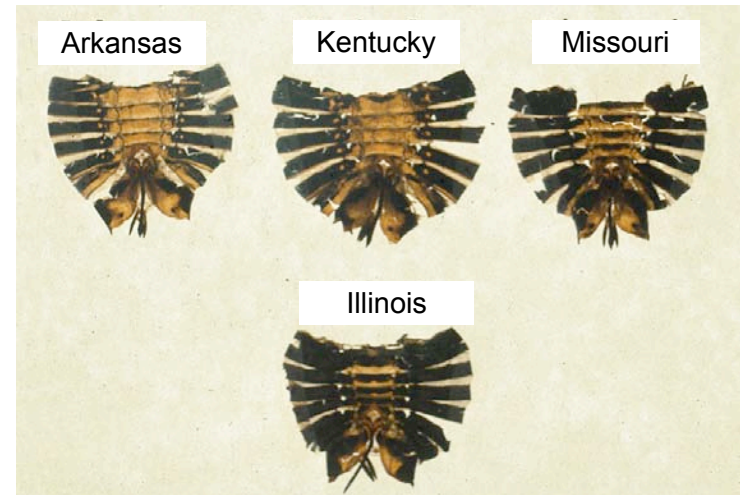


13-year  
Brood XXIII

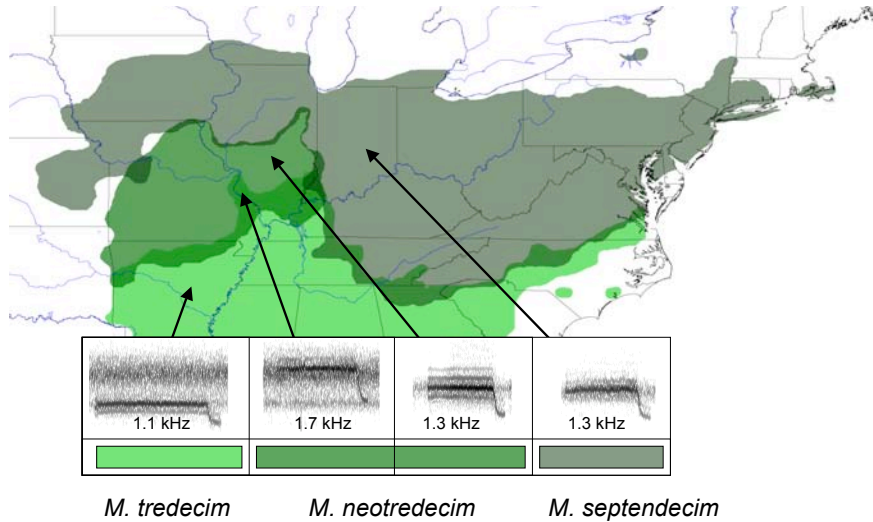
Both large 13-year cicada broods have populations that fill a hole in the distribution of 17-year cicadas



### Abdomen color in 13-year cicadas



## Reproductive character displacement in *Magicicada*

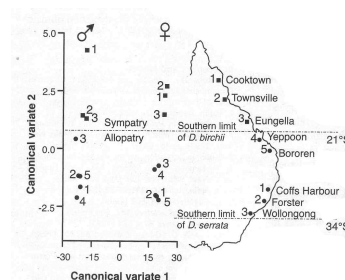
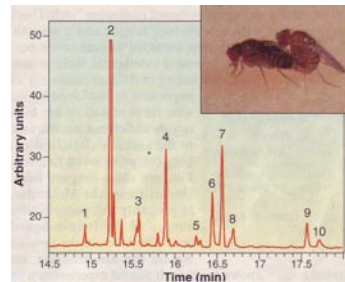


## Reproductive Character Displacement

- Selection favors individuals that leave the most offspring
- Hybridization lowers fitness
- Strong evidence for character displacement in mate recognition characters
- Reinforcement (A.R. Wallace)

## Higgie et al. 2000. 20 Oct. Science.

- *D. birchii* in north
- *D. serrata* in south
- Differences in cuticular hydrocarbons accentuated at contact zone
- This result was repeated in lab experiments that combined undisplaced flies from N & S extremes of range.
- Undisplaced flies produce viable/fertile hybrid offspring
- Reproductive character displacement in hydrocarbons developed in just 9 generations!



## Possible consequences of secondary contact:

- 1)
- 2)
- 3)
- 4)