Don Les: Guide to Keys

- 1. Keys should be **strictly dichotomous**
- 2. Compare the *identical feature* as the primary key character in each lead of the couplet (likewise in secondary characters)

Bad: 1. Leaves opposite

1. Petals yellow

Good: 1. Leaves opposite, petals red

1. Leaves alternate, petals yellow

3. Provide *contrasting* states of the *identical* character in each couplet (*first* the character, then the state)

Bad: 1. Leaves opposite

1. Leaves compound

Good: 1. Leaves opposite, simple

1. Leaves alternate, compound

4. Avoid *vague terms* (e.g., big, minute, colorful)

Bad: 1. Leaves huge, conspicuous

1. Leaves minute, inconspicuous

Good: 1. Leaf blades > 5 cm long

1. Leaf blades < 1 cm long

5. Avoid *overlapping* character states (requires use of a different character)

Bad: 1. Sepals 4-11 mm long

1. Sepals 1-6 mm long

Good: 1. Petals 10-15 mm long

1. Petals 1-8 mm long

6. Be precise - e.g. 'petal' color rather than 'flower' color

7. Avoid geographic characters as primary

8. Avoid "not" statements - make all statements contrast

Bad: 1. Stems wooly; leaves alternate

1. Stems not wooly; leaves not alternate

Good: 1. Stems wooly pubescent; leaves alternate

1. Stems glabrous; leaves opposite or whorled

- 9. Use best available features (flowering vs. fruiting vs. vegetative) or provide several phenological stages
- 10. Restrict key to related taxa or geographically defined region (little use for a key to "attractive roadside plants" etc.)
- 11. Use accepted botanical terminology only:

Bad:

1. Leaves totally gnarly; the petioles amped, the
blades awesome (mondo to momboosa), honkers fer
sure; tendrils frigged; flowers babelicious, purplified;
their little dudes hemo-ed; the babes toobed,
way shacked

Good: 1. Leaves pubescent; petioles flexuous; blades > 3 m
long; tendrils sinuous; flowers showy (> 8 cm broad);
petals violet; stamens vestigial; ovary syncarpous,
wholly inferior

NOTE: Even seemingly innocent terms like "football-shaped" can mean different things in different countries (i.e. oval vs. round)

- 12. Make sure you understand plant group and characters before making a key
- 13. Use easily observed (and compared) features
- 14. Do not use superfluous, "orphan" leads, e.g.:
 - 1. Leaves opposite 2
 - 1. Leaves alternate Plantus alternifolius
 - 2. Stems covered with prickles Plantus oucheus